

2016 Year-end Giving Information

- The last official gift processing day prior to NC State's winter break is December 23, 2016. Our gift processors work through the break however, and in the last several years have successfully processed all donations received by December 31.
- Credit card donations may be made at cals.ncsu.edu/givenow. If you would rather speak to someone to make your credit card gift, please call 919-515-7827 (have your card handy).
- Checks may be mailed to Gift Processing, Campus Box 7474, Raleigh NC 27695-7474. You should still make your check payable to the foundation that holds the fund (generally NC Agricultural Foundation, Inc., but many tobacco program-related endowments and funds are held in the NC Tobacco Foundation, Inc.).
- For gifts of securities: Please contact De Teague at 919-513-2950 or de_teague@ncsu.edu OR our Office of Gift Planning at 919-515-5106 or giftplanning@ncsu.edu
 - We must receive the transferred stock in one of our brokerage accounts with Charles Schwab by December 31, 2016 in order for your gift to be deductible in 2016. Some security types can take much longer to transfer than anticipated, mainly due to how they are owned. We encourage early planning when possible.
 - Please complete the below Gifts of Securities form - we need to know who the donor is, name of the stock, how many shares are being transferred, where it's coming from, expected date of transfer, and what you are supporting. **Return this form to giftplanning@ncsu.edu**
 - Your broker needs this information:
Charles Schwab & Co., Inc.
1958 Summit Park Drive, Suite 200
Orlando, FL 32810
DTC Number: 0164 Code 40 (cleared through Charles Schwab & Co., Inc.)
 - North Carolina Agricultural Foundation, Inc. Account Number 6774-9136
 - North Carolina Tobacco Foundation, Inc. Account Number 6585-5359

Entities whose fundraising programs operate under the auspices of the NC Agricultural Foundation:

Agricultural Institute Advisory Council

CALS Alumni and Friends Society

Center for Environmental Farming Systems

JC Raulston Arboretum at NC State University

North Carolina 4-H Development Fund

North Carolina Agricultural and Life Sciences Research Foundation

North Carolina Cooperative Extension Service Foundation

North Carolina Dairy Foundation and Dairy Youth Foundation

North Carolina FFA Foundation

North Carolina Family and Consumer Sciences & Extension and Community Association Foundation

North Carolina Agricultural Foundation Tax ID is 56-6049304.

North Carolina Tobacco Foundation Tax ID is 59-1715828.

NC STATE UNIVERSITY

Gifts of Securities

Thank you for your interest in making a gift of securities to NC State. Please share the information below with your broker to help facilitate your gift. While all gifts benefit the work of NC State, the specific account(s) to which you direct your giving may differ, depending on the areas of the university you choose to support.

Completing and returning this form to the Office of Gift Planning will help to ensure that your contributions are properly directed. In addition, please have your broker contact the Office of Gift Planning when the transfer of securities is complete. If you hold securities in certificate form, or if you have other questions, please contact the Office of Gift Planning:

Phone: 919-515-5106 • FAX: 919-513-1728 • Email: giftplanning@ncsu.edu

Note to Executors: If you are transferring securities held by an estate, please contact the Office of Gift Planning for instructions to ensure compliance with North Carolina law, as delivery instructions may differ.

Broker Information: All securities should be delivered to:

Charles Schwab & Co., Inc.
1958 Summit Park Drive, Suite 200
Orlando, FL 32810
DTC Number: 0164 Code 40
(cleared through Charles Schwab & Co., Inc.)

Your gift should be made to:

Account Number:

NC Agricultural Foundation

6774-9136

NC Tobacco Foundation

6585-5359

DELIVERING BROKERAGE FIRM: _____

BROKER NAME/PHONE NUMBER: _____

SECURITY NAME: _____ SECURITY CUSIP/TICKER: _____

SHARES/STOCKS: _____ PAR/BONDS: _____

DONOR NAME/PHONE NUMBER: _____

GIFT USE AT NC STATE: _____